



CFO and partner companies are relationship oriented and committed to your financial success. Our core services are tax, financing, and insurance based solutions. We have more than 25 years of experience.

The year 2012 was another active year for CFO and company. Highlights are as follows;

Tax and accounting

- Continued corporate tax preparation, tax planning, financial statement preparation for a high profile clientele that are leaders in their industry
 - Real estate development
 - Joint ventures
 - Limited partnerships
 - Private investment companies
- International income tax planning / compliance of public and private companies

International Hedge Fund

Current corporate finance / audit / accounting advisor / outside head of team

Other

Continued accounting / tax advisor in real estate condominium development industry focused in the greater Toronto area with projects in excess of \$100MM. Employment benefits administration to small business owners.

Board of Directors

Director of Environmental Resources Investment PLC, a Sri Lanka publicly listed investment holding company
Director of Ferrox Holdings Limited, a titanium ore mining project in South Africa.
Director Sparcap One Ltd, a listed “capital pool company” as defined by OSC
Multiple private company directorships

CEO role - current

TSX listed, Mukuba Resources Limited, greenfields copper mining exploration company in Zambia / DRC.

Past CFO roles

Completed pre IPO audits and financial reporting for junior mining company

Professional Development

- 2012 Ontario Tax Conference
- 2012 Corporate Taxprep Seminar
- Completed level 3 in – depth tax program
- Directorship / corporate governance courses
- Other tax and accounting professional development

Our goals for 2013

Continue to proactively support and advise our client base on a timely and efficient basis.

Increase professional development in the area of corporate governance, tax, and compliance. Expand our presence in the corporate boardroom. Increase our client base.